

FSC GCC Fixed Income Report

04/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.91	4.875	98.76	99.25	5.73	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.01	5.375	99.03	99.63	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.01	6.500	98.57	99.43	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.28	4.750	97.30	98.45	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.87	5.625	99.97	100.59	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.87	6.750	100.51	101.37	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.89	6.250	102.30	102.97	5.72	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.89	7.000	103.54	104.43	6.64	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.65	6.750	103.43	104.04	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.65	7.375	109.78	110.47	5.82	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.28	4.875	97.82	98.50	5.16	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.66	5.932	100.27	100.85	5.38	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.03	4.750	97.90	98.10	5.75	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.17	3.958	97.37	97.43	6.26	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.68	5.200	98.66	98.90	5.53	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.20	5.196	98.26	98.54	5.70	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.17	5.125	97.58	97.96	5.68	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.92	5.800	99.55	99.93	5.81	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.14	6.625	103.19	103.50	5.66	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.72	100.60	10.24	04/06/2026	7.32	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.12	3.125	91.46	91.90	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.16	3.125	96.18	96.65	4.78	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.25	1.625	88.04	88.49	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.53	3.000	66.86	67.52	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.53	1.875	82.38	82.84	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.60	4.125	83.24	83.97	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.60	3.125	94.68	95.16	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.57	3.125	69.33	70.09	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.12	3.875	79.24	79.92	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.99	1.700	82.37	82.80	4.61	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.40	4.000	63.37	64.35	6.97	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.02	3.625	82.76	83.70	5.99	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.57	5.625	93.03	93.85	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.89	6.250	81.03	82.04	7.86	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.90	7.000	100.62	101.36	6.22	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.90	5.250	87.53	88.40	7.03	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.89	4.250	92.54	93.35	6.20	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.54	5.450	90.11	91.00	6.86	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.20	5.625	88.82	89.57	7.08	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.28	9.750	127.60	128.55	4.48	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.88	6.400	112.73	113.54	5.14	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.55	6.750	99.78	100.65	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.54	6.000	80.51	81.60	6.30	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.87	5.250	92.30	93.05	5.77	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.12	4.000	98.32	98.68	5.24	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.12	4.500	96.92	97.45	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.12	4.375	97.00	97.49	4.94	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.63	3.250	89.66	90.25	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.63	2.900	96.14	96.57	5.12	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.00	0.625	83.89	84.74	3.49	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.00	3.625	95.07	95.56	4.86	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.09	7.366	101.61	102.46	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.10	7.166	100.05	100.10	5.98	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.35	7.262	100.52	101.14	6.36	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.70	6.801	99.85	100.69	6.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.28	7.907	101.70	102.27	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.04	7.086	99.94	99.98	7.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	1.97	7.364	101.14	101.82	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.30	6.817	99.88	100.12	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.64	6.762	99.86	100.51	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.15	7.113	100.03	100.11	6.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.01)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.48	7.315	100.87	101.99	5.89	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.22	7.187	100.10	100.23	6.08	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.23	7.199	100.12	100.25	6.08	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.66	6.875	115.93	116.76	5.39	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.34	6.991	100.19	100.26	5.76	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.65	6.500	112.09	112.86	5.11	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.65	6.500	112.18	112.95	5.10	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.72	6.500	102.72	103.59	5.96	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.33	6.850	108.89	109.80	5.78	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.59	6.875	101.03	101.79	5.67	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.68	7.625	100.40	100.53	6.78	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.68	6.375	107.61	108.29	6.29	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/08/2022	15/08/2025	1.53	6.846	98.54	100.36	6.61	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.70	6.250	99.64	100.20	5.93	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.62	6.250	101.28	101.95	5.89	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.64	7.500	103.30	103.55	6.39	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.90	7.500	99.34	99.54	8.03	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.99	6.841	98.70	99.35	6.99	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.41	6.866	98.94	99.70	6.93	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.00	6.645	99.81	100.47	6.16	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.51	6.879	98.49	99.15	7.07	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.93	6.928	100.87	101.27	5.54	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.10	6.835	99.97	100.03	6.50	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.52	7.133	100.73	100.99	5.17	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.02	6.928	99.97	100.33	(12.33)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.53	7.128	100.72	100.98	5.21	-	AT MATURITY	